



## Coffee Lecture

# Software tools to support the Systematic Review process

**Heidrun Janka, Research Support Services, Bibliothek Medizin, Universität Bern**

February 3, 2022

# How can software tools help for the SR process?

- Systematic Reviews are usually very labour-intensive and time consuming projects
- Specialized software may support you with either single tasks in a Systematic Review – or with the whole process
- may help to streamline processes reviewers need to go through

## Tasks in the SR process:

- Collecting and sorting
- Critically evaluate
- Summarize

# Stages of a Systematic Review

- Protocol development
- Extensive literature searches
- Study selection
- Data extraction
- Risk of Bias assessment
- Data synthesis
- Report writing

# Finding tools to help with Systematic Review processes

For an overview take a look at the **Systematic Review Toolbox** accessed at <http://systematicreviewtools.com>



### Advanced Search

Software Tools  Other Tools [Add a New Tool](#)

Select an underlying **approach**  Any  
Visualization  
Text Mining  
Visual Text Mining  
**Whole Process**  
Ontology  
Search  
Machine Learning  
Data Mining  
Visual Data Mining  
Reference Management  
Other

Select a **discipline**:

Select a **Cost**:

Check 'Any' if not concerned at  Any

**OR**

Select **features** you want a tool to have

# Selection of SR tools

## Fee-based tools

- Covidence
- Eppi Reviewer
- DistillerSR

## Free tools

- Cadima
- Rayyan

# Brief overview

SR Tools	Covidence	Eppi-Reviewer	DistillerSR	Cadima	Rayyan
Study Selection					
Quality Assessment					
Data Extraction					
Automated Analysis					
Text Analysis					
Meta-Analysis	-> RevMan				
Report Write-Up	-> RevMan				
Document Management					

# Covidence

- Covidence (<https://www.covidence.org/>) was developed by an Australian not-for-profit company specifically to guide reviewers through a prescribed Systematic Review workflow
- In 2015, Cochrane initiated a partnership with Covidence that made it the standard production platform for Cochrane reviews.
- Since then, the product has been developed towards the needs of Cochrane: e.g. focus on ensuring blinding; Risk of Bias assessment is geared towards RCTs (Rob-2 Tool)

## Supports:

- ✓ Study Selection
- ✓ Data Extraction
- ✓ Quality Assessment/  
Risk of Bias
- ✓ Creation of PRISMA  
reports
- ✓ Document  
Management

# Covidence

Availability (costs)	Fee-based; free only for Cochrane authors
Web-based	yes
Flexibility	Limited flexibility / customization
References import	Easy: RIS, XML, PubMed, allows bulk PDF imports
Assigning roles to reviewers	Yes, incl. a tie breaker role for conflict management
Blinding reviewers	Yes (mandatory)
Risk-of-Bias Tool	RoB-2 tool integrated, others (custom template) need to be set up
Specialities	Data export files: to Excel / Revman for meta-analysis



# Covidence

## Pros:

- Streamlined process, takes reviewers through a prescribed workflow
- Intuitive and easy to use, straightforward screening

## Cons:

- Covidence lacks flexibility in design
- not designed to support complex review types (diagnostic test accuracy, prognostic and qualitative reviews), for which **EPPI-Reviewer** is recommended by Cochrane
- Customizing quality assessment templates and data extraction forms in Covidence affect data export options (RevMan or Excel) – this is being optimized

# Eppi-Reviewer

- EPPI-Reviewer, developed by the EPPI-Centre at University College London, is a web-based tool, recommended for Cochrane authors (<https://training.cochrane.org/resource/eppi-reviewer>)
- It supports in writing all types of reviews (not only standard SRs, recommended for **meta-analysis, mixed methods reviews**)
- Workflows supported by AI
- Designed for review updates as well

- ✓ Study Selection
- ✓ Data Extraction
- ✓ Automated Analysis
- ✓ Text Analysis
- ✓ Meta Analysis
- ✓ Collaboration
- ✓ Document Management

# Eppi-Reviewer

Availability	Fee-based, free trial
Web-based	Latest version is a web application
Flexibility	very flexible, customizable
References import	Different formats (RIS etc.), but no bulk PDF import
Assigning roles to reviewers	Yes, coding of different status for team members
Blinding reviewers	Yes, switch between „normal“ and „comparison mode“
Quality Assessment	Various assessment tools (standards, do-it-yourself)
Specialities	Very collaborative, work distribution wizards

# Eppi-Reviewer

## Pros:

- Software for different review types
- Includes features such as text mining, data clustering, classification and term extraction, utilizing machine learning
- produce interactive 'maps' of research activity, evidence gap maps etc.
- Extensive quality assessment and reporting features

## Cons:

- For Mac still a beta-version
- No bulk PDF import (upload for each reference by clicking on DOI)
- For institutions license fees are expensive

# DistillerSR

- DistillerSR supports the whole SR process, it is produced by Evidencepartners.com  
<https://www.evidencepartners.com/products/distillers-r-systematic-review-software>
- Workflows are streamlined and automated by machine learning (AI tool „Daisy“)
- Extensive selection of quality assessment tools and templates for data extraction, reports and graphics methods etc.
- Designed for all review types

## Supports:

- ✓ Protocol Development
- ✓ Study Selection
- ✓ Quality Assessment
- ✓ Data Extraction
- ✓ Automated Analysis
- ✓ Report Write Up
- ✓ Collaboration
- ✓ Document Management

# DistillerSR

Availability	Fee-based
Web-based	yes
Flexibility	Very flexible, customizable
References import	Very easy, even by drag & drop, bulk import of PDFs
Assigning roles to reviewers	Yes, administrator assigns roles to reviewers
Blinding reviewers	Yes, blinding is continuous, the administrator acts as tie breaker
Quality Assessment	All standard Risk of Bias-Tools integrated, you may also create your own
Specialities	Datamining, Machine learning tool automates workflows and analyzes study rankings

# DistillerSR

## Pros:

- Very comfortable “All-inclusive package”
- Supports Protocol development
- Adaptable
- Easy update of reviews

## Cons:

- For institutions license fees are expensive

# Cadima

- Free web tool (<https://www.cadima.info/>) designed for systematic and other types of reviews and evidence maps (all research disciplines, not only medical)
- Cadima was designed by researchers at the Julius Kühn-Institut (Federal Research Centre for Cultivated Plants, Quedlinburg, Germany) in cooperation with the Collaboration for Environmental Evidence (CEE).

## Supports:

- ✓ Protocol Development
- ✓ Study Selection
- ✓ Data Extraction
- ✓ Quality Assessment
- ✓ Creation of reports
- ✓ Report Write Up
- ✓ Document Management



# Cadima

Availability (costs)	Free tool
Web-based	yes
Flexibility	very flexible in all stages, customization of selection criteria and critical appraisal criteria, data extraction sheets
References import	only RIS, bulk PDF upload (500 in one step)
Assigning roles to reviewers	yes, incl. tie breaker for conflict resolution
Blinding reviewers	yes, possible for both Ti/Ab + fulltext screening, can be changed
Risk-of-Bias	RoB-2 tool / critical appraisal criteria must be set up
Specialities	Cadima is designed for SRs in all disciplines

# Cadima

## Pros:

- Critical Appraisal Criteria can be set up according to different question formats (PICO and others)
- Selection criteria for studies can be altered
- Graphics/Analysis of study selections
- Detailed documentation of the whole review process

## Cons:

- Deduplication based on comparison of Title, Author, Year only
- No sheets for Data synthesis available

# Rayyan

- Rayyan (<https://www.rayyan.ai/>) is a web based, collaborative application to support undertaking systematic reviews. Also includes a mobile app for screening studies on the go.
- Developed at Qatar Computing Research Institute
- Rayyan has no prescribed workflow and is primarily designed to aid with the reference screening
- Users are able to initiate and/or participate in an unlimited number of reviews

## Supports:

- ✓ Study Selection
- ✓ Collaboration
- ✓ Text Analysis
- ✓ Data Visualization

# Rayyan

Availability (costs)	Free tool
Web-based	yes, includes a mobile app for screening studies on the go
Flexibility	customizable
References import	easy, all formats
Assigning roles to reviewers	yes
Blinding reviewers	You can switch from Blinding to un-blinding any time
Specialities	Offers collaboration of unlimited numbers of reviews User interface presented in multiple panels Record prioritization using machine learning Word cloud; 5-star rating system for studies Similarity graphs for data

# Rayyan

## Pros:

- Customizable interface
- Keyword highlighting
- Text Analysis
- Calculates reviewers' agreement in study selection
- Data similarity graphs
- Well supported by its developers

## Cons:

- Rayyan is primarily a screening tool (not whole SR process)
- Export facility – emailing the results
- Transitioning from title/abstract to fulltext screening
- Can be slow at times

# Which one is the best for me?

Your choice may depend on...

- The degree of support you need for your review project (e.g. a tool only for screening – or for the whole process)
- the type of review you conduct
- The distribution of a tool in your research community
- Available funding
- your personal experience with conducting SRs



# Literature

- Hirt J, Nordhausen T. Digitale Anwendungen für die Studienauswahl im Rahmen von systematischen Evidenzsynthesen. *Pflege* 2019;32(5):277-278.
- van der Mierden S, Tsaïoun K, Bleich A, Leenaars, CHC. Software tools for literature screening in systematic reviews in biomedical research. *ALTEX* 36(3);2019:508-517.
- Harrison H, Griffin SJ, Kuhn I, Usher-Smith JA. Software tools to support title abstract screening for systematic reviews in healthcare: an evaluation. *BMC Med Res Methodol* 2020;20(1):7.
- Kohl C, McIntosh EJ, Unger S, Haddaway NR, Kecke S, Schiemann J, Wilhelm R. Online tools supporting the conduct and reporting of systematic reviews and systematic maps: a case study on CADIMA and review of existing tools. *Environ Evid* 7;2018:8.

Thank you!

Heidrun Janka  
MSc, MA LIS  
Information Specialist Medicine  
Systematic Review Service

Bibliothek Medizin  
Universität Bern

Baltzerstr. 4  
3012 Bern, Schweiz  
[heidrun.janka@unibe.ch](mailto:heidrun.janka@unibe.ch)